

**AUTHORIZATION FOR RELEASE OF MEDICAL RECORDS**

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

I, \_\_\_\_\_, authorize \_\_\_\_\_  
to release my medical records to: \_\_\_\_\_

(Physician's name with old records)  
(Please include a phone # or address)

Partners in Family Practice, Ltd.

Phone: 478-4132

Fax: 330-478-3341

4048 Dressler Rd. N.W. Suite 203

Canton, Ohio 44718

**As you may know, the HIPAA Privacy Rule permits a provider who is a covered entity to disclose a complete medical record including portions that were created by another provider, assuming that the disclosure is for a purpose permitted by the Privacy Rule, such as treatment!**

The following information is authorized for release (check all appropriate items):

- Emergency Room Report(s)
- Radiology Reports
- Lab Reports
- History & Physical
- Discharge Summary
- Pathology Reports
- Complete Medical History**
- Operative Reports
- EKG Reports
- Other \_\_\_\_\_

I understand and acknowledge that my medical records may contain alcohol/drug abuse and/or HIV/AIDS and/or mental health information, and I expressly consent to the release of any such information contained in the records designated above. **This release expires 1 year from the date of signature unless otherwise, indicated by patient.**

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Parent/Guardian (Relationship)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date

(330) 478-4132 Phone

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Name: \_\_\_\_\_ Race: White / Black/African American / American Indian  
Last Name First Name Middle Name Asian / Hawaiian / Other / Unknown / Declined

Prefix:  Miss  Mr.  Mrs.  Ms. Suffix:  I  II  III  IV  Jr.  Sr. Ethnicity: Hispanic/Latino? YES / NO

Nickname/Preferred Name: \_\_\_\_\_ Maiden Name: (if applicable) \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex:  Female  Male Social Security # \_\_\_\_/\_\_\_\_/\_\_\_\_

Marital Status:  Divorced  Married  Single  Separated  Widowed  Other

Address: \_\_\_\_\_  
Street City State ZipCode

Preferred Method of Contact for Appointment Reminder? Home Phone Call , Cell Phone Call , Text Message

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_ Employer Name: \_\_\_\_\_

**Emergency Contacts (if patient is a minor, mothers AND father's information MUST be completed):**

1.) Mother / Spouse: ↓ **\*IF YOUR PARENT HOLDS INSURANCE ON YOU WE NEED ADDRESS/PHONE#**

Name Address (if different from above) City State Zip Phone

2.) Father / Spouse: ↓

Name Address (if different from above) City State Zip Phone

3.) Emergency Contact: ↓

Name Address City State Zip Phone

4.) Legal Guardian: ↓

Name Address City State Zip Phone

5.) Family Member NOT Living in Home/ Closest Relative: ↓

Name Address City State Zip Phone

**Family Member Names Who Are Patients Here:**

**Insurance Coverage: (\*IF INSURANCE IS THROUGH PARENT WE NEED ALL THEIR INFORMATION)**

Primary Insurance: \_\_\_\_\_ Policy #: \* \_\_\_\_\_ Group # \_\_\_\_\_

Insured Name: \* \_\_\_\_\_ Insured Date of Birth: \* \_\_\_\_\_ Copay \$ \_\_\_\_\_

Insured Social Security #: \* \_\_\_\_\_ Effective Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured Employer: \* \_\_\_\_\_ Phone: \* \_\_\_\_\_

Insurance Address: \_\_\_\_\_

**Insurance Coverage: (IF YOU HAVE A THIRD INSURANCE COMPANY PLEASE WRITE INFO ON BACK)**

Secondary Insurance: \_\_\_\_\_ Policy \_\_\_\_\_ Group # \_\_\_\_\_

Insured Name: \_\_\_\_\_ Insured Date Birth \_\_\_\_\_ Copay \$ \_\_\_\_\_

Insured Social Security #: \_\_\_\_\_ Effective Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured Employer: \_\_\_\_\_ Phone \_\_\_\_\_

Insurance Address: \_\_\_\_\_

\*\*\*\*\*

Preferred Pharmacy: \_\_\_\_\_ Phone \_\_\_\_\_



**Legal Authorizations**  
**MINOR CONSENT**

I/We, the undersigned parent(s) or legal guardian of \_\_\_\_\_ a minor, do hereby authorize and consent to any medical or surgical diagnosis rendered under the general or special supervision of any member of the medical staff at Partners in Family Practice, Ltd. under the provisions of the Medicine Practice Act. It is understood that this authorization is given in advance of any specific diagnosis and/or treatment being required but is given to provide authority and power to render care which the aforementioned physician in the exercise of his or her best judgment may deem advisable. I also authorize the following people to bring my minor child to the office for treatment: \_\_\_\_\_

Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**HIPAA ACKNOWLEDGEMENT**

I, \_\_\_\_\_, the undersigned Patient or the parent and/or legal guardian of the patient acknowledge that I have received a copy of Partners in Family Practice's Notice of Privacy Practices. **Our practice leaves ALL normal results on your answering machine. If you would prefer not to receive normal results on your answering machine please notify us.** We will honor all requests within reason but please know that legally we do have the right to contact you with any means available in an emergency.

**I wish to be contacted in the following manner (PLEASE CHECK ALL THAT APPLY)**

- |  |  |
|--|--|
| <input type="checkbox"/> Home Telephone: _____                           | <input type="checkbox"/> Work Telephone: _____                         |
| <input type="checkbox"/> OK to leave a message with detailed Information | <input type="checkbox"/> OK to leave message with detailed Information |
| <input type="checkbox"/> Leave message with call back number Only        | <input type="checkbox"/> Leave message with call back number Only      |
| <input type="checkbox"/> Cell Phone Number: _____                        | <input type="checkbox"/> Written Communication (CHECK ALL THAT APPLY)  |
| <input type="checkbox"/> OK to leave a message with detailed Information | <input type="checkbox"/> OK to mail to my home address                 |
| <input type="checkbox"/> Leave message with call back number Only        | <input type="checkbox"/> OK to fax to this number: _____               |
|  | <input type="checkbox"/> Other: _____                                  |

**CANCELLATION / MISSED APPOINTMENTS POLICY**

Due to the very busy schedule of our providers, we have found the need to develop a policy for cancellations and missed appointments. **All appointments must be cancelled or rescheduled 5 hours in advance.** If you fail to give appropriate notice on 3+ occasions, treatment at this office will be terminated. It will be your responsibility to find another private physician or contact your insurance carrier for further treatment. There could be a \$10.00 fee to call in medications if it is due to a missed appointment or cancellation that was not done within the 24 hour period (at the discretion of the provider). This will have to be paid prior to your next appointment time.

**FINANCIAL POLICY / AUTHORIZATIONS**

We ask for co-payments, co-insurances and deductibles at the time of service. A copy of your insurance card is required at the time of the initial service and yearly as well as any time your insurance coverage changes. All self-pay patients are asked for \$100 down for a new patient and \$50 down payment for established patients. Balances paid on the same day will receive an additional 20% discount; balances paid within 30 days will receive a 10% discount. All balances held after 30 days will NOT receive a discount and will be due and payable prior to next appointment.

With the proper information, we will prepare and file your insurance claims as a service to you free of charge. In some cases, you may need to file your own claims. We will assist you by providing you with an itemized statement that you can attach to your form and submit. Your insurance policy is a contract between you and your insurance company. It is important that you understand its provisions. We CANNOT guarantee payment of your claims, and our office will NOT accept responsibility of negotiating claims with your insurance companies or other persons. The Patient is responsible for payment of his/her medical care, regardless of the status of the claim. If your insurance company pays only a portion of your bill or rejects the claim, any contact or explanation should be made to you, the policy holder. Reduction or Rejection of your claim by your insurance company does not relieve your financial obligation that you have incurred with our office. If necessary we will lend assistance when needed to help process your rejected claims. **It is ultimately your responsibility to make sure we have your correct insurance card on file at the time of service and if the claim is denied for "no authorization," you will be responsible for payment. It is also your responsibility to verify coverage for your particular plan and if your insurance company denies claim payment for a plan provision, you will be responsible for the balances.**

- \*There is a \$20 charge to fill out disability forms with a 48 hour notice.
- \*We reserve the right to charge for transfer of medical records
- \*There is a \$35 charge for a written NSF check.
- \*We have the authorization to verify employment if needed

By signing below I agree that all of the above is true to the best of my knowledge. I agree to give Partners in Family Practice, Ltd. Permission to bill my insurance company on my behalf. I agree that ultimately I am responsible for all incurred costs not covered by my insurance company and it is my responsibility to know the terms of coverage for my insurance plan.

**A SPECIAL NOTE: In situations of divorce, separation, court orders, etc., the party initiating treatment will be financially responsible for the account (including no-shows and late cancels).**

\_\_\_\_\_  
Patient Signature and/or Parent(s) or Legal Guardian of Patient

\_\_\_\_\_  
Date

Medical Information

Name \_\_\_\_\_ DOB \_\_\_\_\_

Reason for today's visit \_\_\_\_\_

Past Medical History : Have you ever had any of the following ? Check box if "Yes"

Heart

- Hypertension
- Hyperlipidemia
- Heart Attack
- Congestive Heart Failure
- Heart Murmur
- Heart Valve Disorder
- Atrial Fibrillation
- Peripheral Vascular Disease
- Deep Vein Thrombosis
- Aortic Aneurysm
- Carotid Stenosis

Lungs

- COPD
- Asthma
- Emphysema
- Sleep Apnea
- Pulmonary Embolism
- Asbestos Exposure
- Positive PPD
- Tuberculosis
- Lung Nodules
- Sarcoidosis
- Cystic Fibrosis
- Polio

Gastrointestinal

- GERD/Reflux
- Hiatal Hernia
- Diverticulosis
- Colon Polyps
- Gastric/Peptic Ulcer
- Hepatitis
- Ulcerative Colitis
- Crohns Disease
- Irritable Bowel Syndrome
- Fatty Liver Disease
- C.Diff Diarrhea
- Pancreatitis

Nervous System

- Seizure/ Epilepsy
- Stroke
- Head Injury
- Parkinsons
- Migraines
- Alzheimers/Dementia
- Mental Retardation
- Aneurysm
- Hydrocephalus/Shunt
- Peripheral Neuropathy
- Multiple Sclerosis

Psychiatry

- Anxiety
- Depression
- Bioplar Disorder
- ADHD
- ADD
- Learning Disability
- Speech Delay
- Obsessive Compulsive
- Schizophrenia

Endocrine

- Diabetes Type 1
- Diabetes Type 2
- Hypothyroidism
- Goiter
- Osteoporosis
- Osteopenia

Musculoskeletal

- Rheumatoid Arthritis
- Osteoarthritis
- Degenerative/Herniated Disc
- Systemic Lupus Erthematosis
- Fibromyalgia
- Gout

Congenital

- Congenital Heart Defect
- Down Syndrome
- Turners Syndrome
- Cleft Lip/Cleft Palate
- Prematurity
- Congenital Hearing Loss

Kidney/Bladder

- Polycystic Kidney
- Kidney Stones
- Kidney Failure
- Dialysis
- Recurrent UTI
- Incontinence/Overactive Bladder

Blood

- Anemia
- Blood Transfusion
- Bleeding Disorder

Infections

- HIV
- Herpes Simplex Virus
- Chlamydia
- Gonorrhea

Skin

- Psoriasis
- Eczema
- Rosacea

Eyes

- Cataracts
- Glaucoma

- Clotting Disorder
- Sickle Cell
- Thalassemia

- Syphilis
- Genital Warts
- HPV

- Mascular Degeneration
- Retinal Detachment
- Diabetic Retinopathy

Ears/Nose/Throat

- TMJ
- Menieres Disease
- Allergic Rhinitis

Male Problems

- BPH-Prostate Problems
- PSA Elevation
- Erectile Dysfunction
- Testicular Mass
- Low Testosterone

Childhood Diseases

- Chicken Pox
- Measles
- Mumps
- Rubella
- Other \_\_\_\_\_

Female Problems

- Ovarian Cyst
- Endometriosis
- Uterine Fibroids
- Abnormal Pap Smear
- Polycystic Ovarian Syndrome
- Breast Mass
- Miscarriage/Abortion
- HPV

Cancer

Please name type of CANCER you have had

\_\_\_\_\_

Please List Specialist you see \_\_\_\_\_

\_\_\_\_\_





Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Family History: \*\* Maternal =Mother's Family , \*\* Paternal = Father's Family

|                         | Mother | Father | Brother | Sister | Maternal Grandmo | Maternal Grandfat | Paternal Grandmo | Paternal Grandfat | Children |
|-------------------------|--------|--------|---------|--------|------------------|-------------------|------------------|-------------------|----------|
| Heart Disease           |        |        |         |        |                  |                   |                  |                   |          |
| High Blood Pressure     |        |        |         |        |                  |                   |                  |                   |          |
| Diabetes                |        |        |         |        |                  |                   |                  |                   |          |
| Thyroid                 |        |        |         |        |                  |                   |                  |                   |          |
| Cancer (TYPE)           |        |        |         |        |                  |                   |                  |                   |          |
| Kidney                  |        |        |         |        |                  |                   |                  |                   |          |
| Stroke                  |        |        |         |        |                  |                   |                  |                   |          |
| Osteoporosis            |        |        |         |        |                  |                   |                  |                   |          |
| Mental Illness          |        |        |         |        |                  |                   |                  |                   |          |
| Other (please describe) |        |        |         |        |                  |                   |                  |                   |          |

**Please indicate by circling if you are experiencing any of the following symptoms at this time:**

|                         |                                       |                       |
|-------------------------|---------------------------------------|-----------------------|
| Fever/chills            | Nausea/vomiting/diarrhea/constipation |                       |
| Eye pain/vision changes | Abdominal pain                        | Seasonal Allergies    |
| Headache/head injury    | Blood in stool                        | Rash                  |
| Chest pain              | Blood in urine                        | Change to Skin Lesion |
| Irregular Heart beat    | Burning with urination                |                       |
| Shortness of breath     | Seizures/tremors                      |                       |
| Wheezing                | Anxiety/depression                    |                       |

**THIS SECTION MUST BE FILLED OUT COMPLETELY FOR A INTAKE NURSE TO CALL**

**Please indicate the last time you have had a :**

Dental Exam \_\_\_\_\_  
 Vision Exam \_\_\_\_\_  
 Flu Vaccine \_\_\_\_\_  
 Pneumonia Vaccine \_\_\_\_\_  
 Tetanus Vaccine \_\_\_\_\_  
 Hepatitis Vaccine \_\_\_\_\_  
 TB Test \_\_\_\_\_

**For Women Only:**

Is there any change of pregnancy today? YES or NO  
 Age at onset of menstrual period ? \_\_\_\_\_ Date of last menstrual period? \_\_\_\_\_  
 Do you do regular breast exams? YES or NO  
 Do you use any form of birthcontrol? YES OR NO What type? \_\_\_\_\_  
 Number of pregnancies \_\_\_\_\_ Number of live births \_\_\_\_\_  
 Number of abortions \_\_\_\_\_ Number of miscarriages \_\_\_\_\_

**Please indicate the year of your last:**

Breast Exam \_\_\_\_\_  
 Mammogram \_\_\_\_\_  
 Pap Smear \_\_\_\_\_  
 HPV test \_\_\_\_\_  
 Dexa \_\_\_\_\_  
 Colon Cancer Screening \_\_\_\_\_  
 Lipid panel \_\_\_\_\_

**For Men Only:**

Please indicate the year of your last:  
 Rectal Prostate Exam \_\_\_\_\_  
 PSA Level \_\_\_\_\_  
 Colon Cancer Screening \_\_\_\_\_  
 Lipid Panel \_\_\_\_\_

**For Diabetics Only:**

Please indicate the **DATE** of your last:  
 Hemoglobin A1C \_\_\_\_\_ Result: \_\_\_\_\_  
 Eye Exam \_\_\_\_\_ What doctor \_\_\_\_\_  
 Foot Exam \_\_\_\_\_ What doctor \_\_\_\_\_  
 Do you see an Endocrinologist? YES or NO If YES which doctor? \_\_\_\_\_

**Vaccines:**

**OUR OFFICE IS PRO VACCINE, ARE YOU WILLING TO GET THE AGE RECOMMENDED VACCINES ? Yes or NO**

**Are you up to date on vaccines ? YES or NO**

**PLEASE PROVIDE A SHOT RECORD AT FIRST VISIT (THIS IS A MUST HAVE FOR MINORS)**